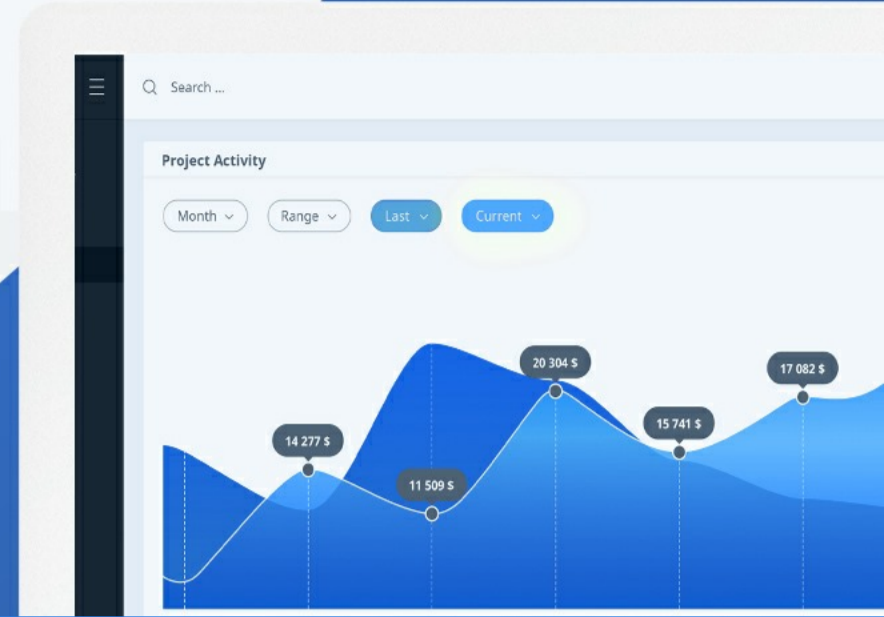




What is PentaCore?

- PentaCore is a wealth management firm that was created to streamline the crypto investment process by combining ease of entry with experienced asset management.
- We empower investors to be part of a new movement of democratic, disruptive technology through sound investment in a rapidly growing, in-demand marketplace.
- By providing the necessary guidance and product offerings, PentaCore allows investors to take full advantage of the cryptocurrency and blockchain revolution.



The Challenges of Cryptocurrency Investing

We See Your Challenges, We Have Solutions!

- Complexity of blockchain technology
- Identifying smart investments
- Accessibility of the investment vehicles
- Need for investor education

PentaCore as a Solution

- Ease of entry into sound investments
- Research and analysis team
- Professional asset management
- Educational content library

PentaFund

Actively Managed Tokenized Crypto Fund

- Gain access and exposure to the cryptocurrency market through a tokenized fund designed to deliver superior risk-adjusted returns.
- Investors can participate in the fund by purchasing PENT Tokens in our upcoming token Sale April 9th, 2018
- PENT Tokens represent fractional ownership in the Net Asset Value (NAV) of the PentaFund.

PentaFund Token Sale

PentaCore will not retain any percentage or allocation of PENT Tokens minted. Please visit PentaCore.io to create your account, and proceed with KYC/AML Verification to participate in the Token Sale.



■ 50,000,000 PENT Tokens

When is the Token Sale?

Start: April 9th, 2018

Finish: May 9th, 2018

How much does 1 PENT Token cost?

1 PENT = 1 USD

This value will be determined by the equivalent value of USD to ETH at the time of the purchase.

What cryptocurrencies can I pay with?

PentaCore will only be accepting ETH but will provide services for participants to purchase or convert to ETH.

Is there a Soft and Hard Cap for the Token Sale?

Soft Cap: \$1,000,000

Hard Cap: \$50,000,000

PentaFund Redemption Policy

- PentaFund will be the only tokenized crypto fund that will allow investors to directly redeem their coins, without penalty, directly from the token sale sponsor.
- Every quarter investors will have the opportunity to redeem up to 10% of the fund's prevailing net asset value.
- PentaFund will also allow new investors to enter the fund during these periods. The token price will be determined by the net asset value of the fund at that time.

